



Transitioning to Electric Fleet



1

Transitioning to Electric Fleet

Rules of Engagement

- Please join the webinar on mute with your camera OFF, which should be maintained during the presentation.
- Participants will be invited to ask questions.
 Please raise your hand using the icon on
 Teams or simply turn on your camera or use the chat function.
- The presenters may invite you by name to contribute to the session. Where possible, when responding, please turn on your camera so the participants know who is speaking.

Objectives for the Webinar

- Working with webinar participants to explore development of an EV transition plan
- Provide some insight into the history behind the political push to EVs
- Topics
 - Early transition to achieve quick wins
 - European experiences
 - Infrastructure
 - Changing face of maintenance
 - Early modelling costs

Most Councils have expressed some intention to reduce their emissions

o Portt

© Copyright Uniqco WA Pty Ltd

uniqco

Introduction

Grant Andrews

- 45 years experience working in the motor vehicle industry
- Combined with 30 years consulting to Local and State Government
- Passionate about financial modelling and innovation

John Ravlic

- Associated with Local Government for over 30 years as an executive and consultant
- Passionate about developing best practice service delivery to meet community needs



Electric Cars Found to Cut
Emissions Drastically

Estimated reduction in life-cycle greenhouse gas emissions of new medium-size electric cars compared to gasoline cars*

Cars registered in 2021 Cars registered in 2030

Europe United States China India

1996

3796

-4896

* Life-cycle emissions include emissions associated with vehicle and battery manufacture, fuel/electricity production and consumption, as well as maintenance. Figures show lower bound of estimates based on electricity mix according to current policies.

Source: ICCT

Example 100

Statista

o Portt

© Copyright Uniqco WA Pty Ltd

uniqco

3

EVs - Australian Context

- 1 million new cars are purchased annually across Australia
- · Less than 1% of these are EVs
- Compared to 10% in UK and Europe and 75% in Norway
- 11 million EVs sold worldwide
 - China has 5 million
 - USA has almost 2 million
- 20,000 EVs have been sold into Australia over the last decade including 10,000 Tesla 3s
- Charging infrastructure under development and range anxiety is prominent

Bloomberg predicts penetration of EVs across Australia:

18% by 2030 and64% by 2040

Despite the lack of national coordination and support, in 2019 electric vehicle sales tripled from 2,216 to 6,718.

- The difference between Australia and Europe is government policy and incentives.
- State Governments like ACT and NSW more recently will provide some incentives.
- While Victoria is talking about taxing EVs.
- The Australian Government does not provide any incentive for EVs.
- VW have pushed back their new model releases to Australia to 2023, comparing our national EV policies to third world.

o Portt

© Copyright Uniqco WA Pty Ltd

unigco

What are the Barriers?

- Using the chat function please identify barriers to progressing your transition to Electric Vehicles.
- We will analyse the results and provide you with a Briefing Note on the barriers you identified.

HOW CAN WE HELP?



o Portt

© Copyright Uniqco WA Pty Ltd

uniqco

5

Quick Wins and Real-Life Experience Easy - Quick Wins Real Life - Europe Reducing your carbon footprint Europe always leads the way ✓ Europe will register 1 million battery electric ✓ Track your fleet emissions and report regularly vehicles in 2021 Electric Car Models Set To Triple In Europe By 2021 Daimler BMW Group Total Hyundai-Kia Peugeot-Citroen-Opel Renault-Nissan-Mitsubishi Volvo-Geely Introduce low consumption vehicles to drive down your fleet fuel consumption Others 11 ✓ Introduce all electric small plant ✓ Consider hybrid plant and vehicles statista 🗷 Move to plug-in electric vehicles (with no range anxiety) uniqco o Portt © Copyright Uniqco WA Pty Ltd

Considerations

Infrastructure

- ✓ Confirm you are providing renewable energy for your charging stations.
- ✓ Remember if you are generating renewable energy there is a cost.
- Calculate optimum amount of chargers needed for your fleet and where they will be located.
- ✓ Will your chargers be accessed by the public (possible revenue)?
- ✓ Consider rapid charging stations.
- ✓ Offer free charging to staff that own an EV.

Maintenance

- ✓ In-house maintenance team will be challenged by the transition to EVs.
- ✓ EVs require minimal maintenance brakes, and fluids etc.
- ✓ Keeping up with technology updates in EVs will require specialised IP-protected software.
- ✓ Consider the dealer service package.
- ✓ Develop an electrical maintenance capability to cater for small electrical issues.
- ✓ Develop internal skills on fault analytics, particularly strategic assets like electric/hybrid rubbish vehicles.







o Portt

© Copyright Uniqco WA Pty Ltd

uniqco

7

Let's Talk Costs for EV

PHEV based on 5 years 100,000km (Includes all costs, FBT, fuel, power, tyres, insurance and on-road etc)

Make	Model	Annual cost
Hyundai	loniq	\$18,869
Mitsubishi	Outlander	\$22,992
Ford	Escape	\$21,945

Make	Model	Annual cost
Toyota	RAV 4 GXL	\$16,000
Hyundai	Santa Fe (Active)	\$16,400
Nissan	X Trail ST-L	\$14,500
B 11		

BEV based on 7 years 140,000km (Includes all costs, FBT, power, tyres, insurance and on-road etc)

Make	Model	Annual cost
Hyundai	Kona	\$23,993
Mercedes	EQA	\$27,816
Nissan	Leaf	\$22,347

ICE based on 5 years 100,000km (Includes all costs, FBT, fuel, tyres, insurance and on-road etc)

o Portt

© Copyright Uniqco WA Pty Ltd

uniqco

Summary

- EVs are here you cannot ignore them!
- The least you can do is put together a Transition Plan
- Focus on reducing your fuel consumption = lower emissions
- Invest in Plug-in Hybrids and avoid range anxiety
- Plan your charging infrastructure
- · Know when to invest in BEV
- It's not all about light fleet.
 What about earthmoving equipment?
- Where is small plant and equipment in your Transition Plan?

Vehicle Manufacturing

- Production of vehicles has slowed due to supply of semiconductors
- EVs use many more semiconductors than ICE vehicles
- Manufacturers have halted assembly lines around the world
- · Lowering expected revenue by billions

Transition to EVs will impact your:

- · servicing/maintenance regime
- workshop operation skills/equipment
- Fleet Policies and standard operating procedures

If you're not committing to Zero Emission Vehicles and renewable energy, you're not progressing towards your emission targets!

o Portt

© Copyright Uniqco WA Pty Ltd

uniqco